



CELEBRATING  
**35**  
YEARS

2021 Annual Report



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CELEBRATING

**35**  
YEARS

## **Alzheimers NZ is a lead organisation at a national level representing people living with dementia.**

Established over 35 years ago, Alzheimers NZ focuses on raising awareness of dementia, supporting people with dementia to live well, and advocating for more and better services for all New Zealanders affected by dementia.

Our goal is an open and inclusive society - a place where people living with dementia feel valued, can contribute to and participate in their communities and can get the help and support they need.

It means a society where we all understand more about dementia and how it affects people, and which is more accepting and supportive of those living with the condition.

It also includes working closely with and guiding health sector decision makers in addressing what is one of the biggest healthcare challenges facing this country.

We work at a national level, we work at a local level through our local Alzheimers organisations (our Members) and other partner organisations that provide services locally and engage directly with people living with dementia, and we work at a global level through our membership of Alzheimer's Disease International.

We proudly acknowledge this report has been produced using dementia friendly design and layout principles.

Cover image - Thank you to Mareah Mata, winner of our photography competition, for gifting us with this image

# Chair's report

## Doing my bit to make a difference

Welcome to my first report as Chair of Alzheimers NZ, a role I took on in May 2021 after having served on the Board for 12 months.

Covid again imposed many constraints and resulted in operational plan changes as the year progressed. You can read more about these in this annual report.

As Chair I have some big shoes to fill, taking over a role that was so ably managed for five years by Dr Ngaire Dixon.

I want to thank Ngaire for all her work, particularly her enthusiastic and competent leadership of and commitment to our organisation. I know we all wish her well in her new endeavours.

We also farewelled Vice-Chair, Jo Rowe, and Board members, Di Stokes, Kathy Webb and Linda Holman. In her many years on the Board Di has made a particularly significant contribution. Again, thank you all for your contribution during your time on our Board.

And we welcomed new Board members Sarah France, Ngila Bevan (Ngāpuhi) and Teresa Wall (Te Rarawa, Te Aupōuri). Former Board member, Jan White, returned to the Board for a further year.

In accepting the Chair's role, I know I share Ngaire's keen motivation with all my colleagues in Alzheimers NZ, within our Member organisations, and among the tens of thousands of New Zealanders who support us.

I think our commitment to the dementia community is also a feature of our strengthening relationship with our partner agencies – the Mate Wareware Advisory Rōpū, Dementia NZ, the NZ Dementia Foundation and the Young Onset Dementia Aotearoa Trust (YODAT).

Supporting the good work of Alzheimers NZ and our partner organisations means we can achieve a more dementia friendly New Zealand. It also means we can all go home knowing we have done something very important and very special!

Part of that good work is advocating for improved services for people living with dementia and their care partners. That's why the Dementia Mate Wareware Action Plan is so crucial.

Much of 2021 was dedicated to generating as much political support as possible for the Plan. While it's disappointing Government has not yet acted on its manifesto commitment to support the Plan, I look forward to seeing components of it becoming official Government policy as soon as possible.

In the meantime, please enjoy this annual report, which highlights some significant achievements and positive outcomes for Alzheimers NZ in what was another very busy year.



**Clare Hynd**  
Chair

## Despite the Plan Bs we had a lot to celebrate

Never was the need for a Plan B more pronounced than in the run-up to our conference, an event that was originally scheduled for 2020 and postponed until 2021, and that then had to be re-jigged into an online-only event.

But, our 'abundance of caution' paid handsomely; our virtual conference was a great success and an excellent example of how well we can adapt in this new era.

We welcomed the interaction we had with the office of Associate Minister of Health, Hon Dr Ayesha Verrall, whose responsibilities include dementia policy.

Dr Verrall has been very supportive of our work and has fostered a particular interest in the Dementia Mate Wareware Action Plan, which was adapted during the year, in conjunction with the Mate Wareware Advisory Rōpū, to better address the inequities experienced by Māori.

The Dementia Learning Centre rolled out its CST programme and unveiled the first Cognitive Stimulation Therapy (CST) New Zealand online initiative to support those who care for people living with dementia mate wareware. Its next major initiative is the implementation of an Educational Dementia Immersive Experience program (EDIE) that uses virtual reality to provide 'a lived experience' of dementia.

Finally, we launched our 2021 Dementia Economic Impact Report, which has generated considerable media coverage.

Thank you to our whole team, our volunteers and our Members. You have played your part in making us a successful organisation in another difficult year thanks to Covid.

Finally, thank you to everyone who contributes to the essential work of supporting New Zealanders living with dementia mate wareware. No matter how big or small, it all helps create the open and inclusive society we aspire to.



**Catherine Hall**  
Chief Executive



1. Hosting our very successful and virtual conference, an online-only event that attracted great attendance.



2. The launch of our latest Dementia Economic Impact Report which generated significant media coverage.



3. The launch by the Dementia Learning Centre of the first online initiative in New Zealand, 'Caring for the Carers', to support those who care for people living with dementia.



4. The update of the Dementia Mate Wareware Action Plan produced in collaboration with the Mate Wareware Advisory Rōpū to better address the inequities experienced by Māori living with dementia mate wareware.



5. Associate Health Minister Hon Dr Verrall's signal to her officials that they should progress work on the Dementia Mate Wareware Action Plan.



6. The bouquet: New research finds the services provided by local Alzheimers organisations work very well but ...



7. The brickbat: The lack of government funding restricted their scope and availability.



8. The online dementia friends community grew to nearly 13,000 people and another six organisations joined our Recognition Programme.

## **Our strategy continues to be the creation of a dementia friendly New Zealand in which:**

- People with dementia have a strong voice and feel confident contributing to and participating in their community
- People with dementia and their family/whānau are living well and safely, and are receiving the information and support they need
- Communities accept, include and understand people with dementia
- Every person affected by dementia is recognised and respected for their unique background and beliefs
- Health and social services are strong and sustainable, with adequate resources to respond effectively to people with dementia
- The sector works collaboratively to achieve an optimal balance between service providers and support from within the community, and between the perspectives of those living with dementia and those who provide the support and care.



Stock photo

## Our Strategy

### Alzheimers NZ works to achieve this strategy by:

- Strengthening the voice of people living with dementia
- Supporting people with dementia to live well
- Lifting the quality of care and support
- Building resources, readiness and capability.

### We bring this strategy to life by:

- Influencing decision-makers to raise awareness, inspire and bring about change, lifting the level and quality of support and care available for people with and affected by dementia
- Strengthening the collective of Alzheimers NZ and its Members (local Alzheimers organisations) so all organisations are successful and working collaboratively to achieve our shared mission: a dementia friendly New Zealand
- Partnering and collaborating within the dementia sector to lift the quality of support and care, and build resources, readiness and capability
- Sustaining Alzheimers NZ as a successful and healthy organisation.

Most people with dementia live in our communities. They shop, work, eat out, catch the bus, go to the library and do everything else we all enjoy doing.

Dementia is already one of our most significant healthcare and social service challenges, and with an ageing population the number of people with dementia will rise dramatically.

It makes sense to talk about how we can turn our communities into inclusive places, where people with dementia can live well for as long as possible. This is why we have made a dementia friendly New Zealand our strategy, and the shared mission of Alzheimers NZ and its Members.



Stock photo



# Influencing



## Minister supports Action Plan concept

Our key advocacy goal during 2021 was to make tangible progress towards getting the Dementia Mate Wareware Action Plan funded and implemented by Government.

The original Plan was revised during the year in collaboration with Dementia NZ, the NZ Dementia Foundation and the Mate Wareware Advisory Rōpū to better address the inequities experienced by Māori living with dementia mate wareware.

Labour did give a pre-election manifesto commitment to support the Plan so we are pleased Associate Health Minister Hon Dr Ayesha Verrall has now tasked her officials to 'do work' on it.

And if the Government's pledge isn't turned into action in Budget 2022 our advocacy work will focus on Budget 2023!

It has also been great during the year to have the cross-party Parliamentary Friends of Dementia group continue to take an interest in dementia issues, despite all the challenges of Covid. Particular thanks to Hon Michael Wood for ensuring the continuance of the group.



Hon Dr Ayesha Verrall

## Spike in dementia cases to generate major health equity issues

Reinforcing the need for the Plan was the 2021 Dementia Economic Impact Report, released during World Alzheimers Month.

The report confirmed previously noted prevalence numbers and projected a major spike in dementia cases among Māori, Pasifika and Asian communities, where numbers are likely to triple by 2050.

This is expected to create major health equity issues because support services, which are already woefully inadequate, are not equipped to cater for the ethnic and cultural differences that will need to be addressed as dementia sweeps through those communities.

Pleasingly, the report generated considerable media interest, helping to make a very public case for more and better dementia support services.

The report, compiled by the University of Auckland, is the fourth in a series commissioned by Alzheimers NZ over recent years.



### Dementia Economic Impact Report 2020

Prepared for Alzheimers New Zealand  
September 2021



# Conference lacks nothing for being online

Hard work, good management, and strong support, ensured our national conference, held entirely online over two days in November, was a success.

Over 40 speakers presented a full and dynamic programme to around 330 delegates, around 40 per cent of whom were people living with dementia and care partners, a new record.

Attendees identified presentations on human rights, and the Advisory Group’s presentation on the theme of ‘Hope’ as particular highlights. We were delighted with the positive response, recognition of “wonderful and inspiring speakers, interesting and challenging topics” and comments like “enjoyed it being virtual - which I did not think I would.”

Thank you to everyone who worked so hard to finally get our conference up and running, including our sponsors, in particular our Platinum sponsor Ryman Healthcare, and Verve, our event managers.



Some of our Conference keynote speakers:  
Left: Al Power



Matthew Croucher



Daniella Greenwood



Makarena Dudley



Dennis Frost



Dementia delegate partner

## Busy year for communications and engagement

Participation numbers in our popular Move for Dementia campaign doubled from 2020. Activities ranged from running challenges, dancing, hiking, hula hooping, and many more, with the campaign raising almost \$26,000 so far.



Wānaka Movers

Our new website generated over 100,000 visits during the year. Importantly, the new site meets all web accessibility standards, ensuring disabled people and those using assistive technologies can access our online information and services.



Our new website

Our brain health event attracted over 600 registrations, and 250 people attended the live event which hosted speakers including Etu Ma'u, Ngaire Kerse, Vanessa Burholt and our Patron, Sir Richard Faull.

Our ongoing podcast series 'Windows on dementia' has had over 2,000 'listens'.

Podcast  
Windows on  
dementia



## Advisory Group's valued contribution

The Advisory Group, made up of people living with dementia and care partners, continues to provide valuable advice relating to policy and other matters impacting on the lives of people living with dementia.

The Group met online four times in 2021 as, sadly, it could not meet in person.

As well as the conference contribution, the group tackled issues around primary care, meeting with Dr Bryan Betty of the Royal NZ College of GPs.

Dr Betty shared some great insights into primary care practice and the issues and challenges GPs have with the diagnosis of dementia and the provision of support for people living with it. The group hopes for further engagement with the College.



Members of the Advisory Group at their last face to face meeting in December 2020

## Dementia friendly concept gains traction

Our work to help build a more inclusive, accepting and understanding – or dementia friendly – New Zealand continued to gain traction.

The online Dementia Friends community grew to nearly 13,000 people by the end of the year and continued to be a positive experience for many.

We were also delighted with the support and engagement of the business community, and welcomed to our Dementia Friendly Recognition Programme:

- Picton Library and Service Centre / Waitohi Whare Mātauranga
- Burwood Hospital
- Marlborough District Library
- Mary Potter Hospice
- Blenheim Community Police Team
- Hospice Marlborough

*“My Kuia has been living with Alzheimers for seven years. I have watched and helped to support her alongside my Aunt, and will continue to help where it is needed. I have learnt what patience is and what true love looks like. I will be wearing my badge to let people with dementia know there are people here to support you.”*

- Te Ririu



Te Ririu, one of our Dementia Friends



Mary Potter Hospice Staff



# Strengthening



## Clinical team provides support despite Covid

Providing Covid-related clinical and management support to Members continued to be a core focus. And despite interruptions, we undertook a further three peer reviews of Alzheimers NZ's Dementia Services and Standards model, which completes the first stage of its implementation.

Another focus was the dataset project. This has significant potential for providing important evidence about dementia in Aotearoa New Zealand.



Stock photo

## Research evaluates services for people living with dementia

Our dementia support services may get a bouquet, but funding for them gets a brickbat. That's on the back of new research we undertook to assess how well dementia support services provided by local Alzheimers organisations meet the needs of people living with dementia.

The research found the services provided by local Alzheimers organisations work very well but the lack of government funding restricted their scope and availability. More work needs to go into developing services that are culturally relevant, targeted at rural and isolated areas, and that ensure good information about dementia is provided to other health providers.



Stock photo

## Exciting fundraising opportunities

Alzheimers NZ is highly reliant on fundraising. Our online fundraising got creative in 2021 as we ran various campaigns using digital marketing tools as fundraising and donations vehicles.

We launched our first, and very popular, photo competition which attracted 45 entries, and votes from 885 people.

We also continued to run our well-supported brain health quiz.

And we launched our Deliver for Dementia campaign, an advocacy initiative to support the Dementia Mate Wareware Action Plan. We created an open letter that was presented to the Minister and Associate Minister of Health urging them to act on dementia.



Photography competition entry from Karen Bell



# Partnering



Credit: Alzheimers Taranaki

## Mate Wareware Advisory Rōpū

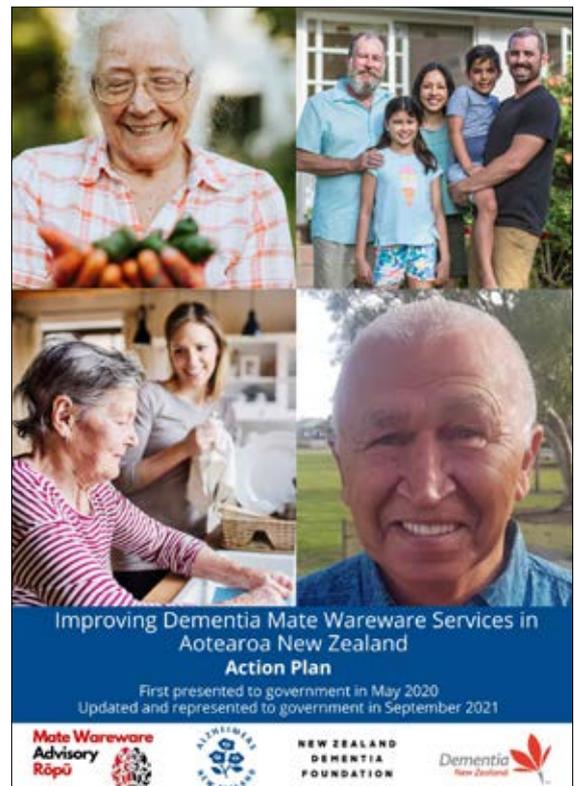
Our work with the Mate Wareware Advisory Rōpū on the updated Dementia Mate Wareware Action Plan was a highlight of the year.

The Rōpū's role is to advise Alzheimers NZ, Dementia NZ and the NZ Dementia Foundation on the experience, needs and expectations of whānau living with dementia mate wareware.

We were pleased be able to partner with the Rōpū and delighted to have them play a big role in our conference.



Members of the Rōpū present at the online Conference



# Dementia Learning Centre makes major progress

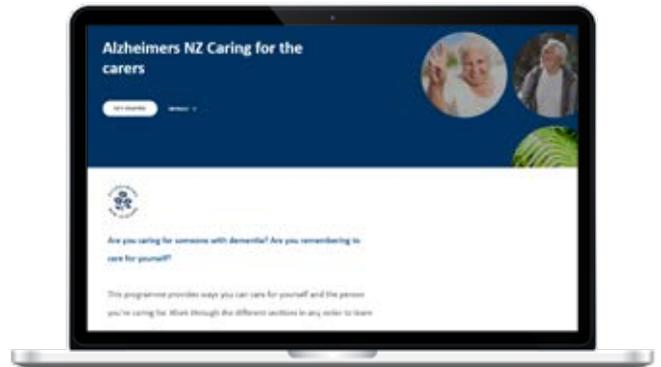
Established in late 2020, the Dementia Learning Centre made major progress as our hub of excellence for dementia education in 2021.

The Centre worked with carers to unveil the first online initiative in New Zealand, 'Caring for the Carers', to support those who care for people living with dementia.

We also rolled out our Cognitive Stimulation Therapy (CST) programme. CST is a non-pharmacological intervention to improve memory and quality of life for people with dementia.

The Centre's website also features educational webinars on various aspects of living with dementia.

The Centre's next major initiative is the implementation of the Educational Dementia Immersive Experience (EDIE) that uses virtual reality technology to provide 'a lived experience' of dementia.



Kathy Peri

## The 2021 Alzheimers NZ Fellow

Dr Gary Cheung was named as the 2021 Alzheimers NZ Fellow.

Dr Cheung is a Senior Lecturer in Psychiatry at the University of Auckland and helped introduce Cognitive Stimulation Therapy (CST) to Aotearoa New Zealand.

He co-leads the dissemination and research of CST with Dr Kathy Peri through the Alzheimers NZ Dementia Learning Centre.



Dr Gary Cheung



# Member Updates



## Alzheimers Northland

We took the decision during the year to develop a sensory garden for our Day Programme clients to enjoy, with a lot of quirky things to catch their eye and to draw their attention.

The garden included a bird bath/water feature, bird houses, bird feeders, painted stones, succulents mosaics etc., just to name a few items. The comments from clients and whānau have been positive - with one client commenting “every time I go out there, there is so much to see and look at, it’s fascinating”.

The garden was partly funded with the help of the MacBride and Christie families (thank you Noeline McBride and Val Christie – pictured below). Our Day Programme manager, Aleisha, and her mother, Gayle, volunteered their days to help as well, and donated a lot of the items/props, craft projects and plants. Again, a massive thank you to you and to everyone else who donated items/plants for our garden.



## Member Updates

### Alzheimers Tauranga/ WBoP

Busy, busy, busy is how we'd describe last year. We had a 20 per cent increase in new referrals over the previous year, welcoming 210 new families to our service and working with 570 families in total in 2021.

Fortunately, we also created two new roles during the year. Adding another member to our Dementia Navigator team has allowed us to manage the increase in referrals and spread the workloads best we can, but we are still very stretched and more resources, via funding, are required.

Establishing an Activities Coordinator has allowed us to implement programmes that have been on our wish-list for some time.

Throughout the year we delivered our first Cognitive Stimulation Training programmes and a very popular new social/activity group based at Omokoroa, just north of Tauranga, for people with dementia. These will continue in 2022 alongside two new book clubs starting in February.

### Alzheimers Marlborough

Our weekly walking group continues to grow. This group has been set up for those who like a walk that is a little challenging. The usual route talks walkers along the bottom of the Wither Hills.

Our community groups, which run twice weekly, continue to offer stimulating activities for those with early onset dementia. Picnicking in the rain has a certain appeal.

And the weekly visits from K9 companions continue to be very popular. Some of the dogs walk themselves in and are very much appreciated.



Stock photo



Stock photo

## Alzheimers Otago

We were fortunate to work with three groups of third year marketing students at Otago University on their creative 333 course. It was wonderful to work with such enthusiastic, fun, and creative students and we were very impressed with the high standard of quality of their work.

They had to create a promotional poster and video commercial which we can use for future promotions. Thank you to one of our Board members, Wiebke Finkler, an Associate Marketing Professor at

Otago University, for organising this opportunity. We hope to repeat this initiative in 2022.

We also partnered with Kinga Krupa, a local piano teacher in Queenstown as part of an event we held. The highlight was when she played the piano, accompanying a yoga session at the Event Centre in April. It was so well received that the Event Centre is seriously considering making it an annual event!

## Andrew's and Barbara's story

### Andrew's and Barbara's story

Andrew and Barbara (pictured below) planned their perfect retirement together. However, their dream was destroyed with one diagnosis.

When Andrew was 60 Barbara noticed things were not quite right.

“He thought there was something wrong with him,” Barbara recalls, “so we went to the doctor, but he was diagnosed with depression.”

Barbara knew it was more than that, but it took another two years for Andrew to be diagnosed with early onset dementia.

Andrew is one of approximately 700 people with early onset dementia in New Zealand.

The diagnosis meant Barbara was forced to retire once Andrew was not able to be left at home by himself.

“The life changing thing for me was asking for some help from Alzheimers Gisborne/Tairāwhiti,” says Barbara.

“I honestly can't speak highly enough of their team. They have been wonderful. I told them they were my lifeline and I honestly mean that.”

Andrew and Barbara moved back to their hometown of Gisborne where Barbara's sister, Andrew's brother and a close friend have become their main support group. Their two daughters also play a significant role remotely with lots of online contact and visiting when they can.



While nothing could have prepared the couple for the direction life has taken, Barbara does have some advice for people dealing with a new diagnosis of dementia.

“Get some help straight away,” she says. “That's the best advice I could give anybody.”

## Summary of Financial Statements

### Statement of Service Performance

For the Year ended 31 December 2021

#### Description of the entity's outcomes

Alzheimers NZ's vision is a world without dementia. Our strategy to achieve this vision focuses on achieving a dementia-friendly New Zealand:



A dementia-friendly New Zealand is one in which people with dementia are valued, can participate in and contribute to their families and communities, and where they get help and support they need.

We work to achieve a dementia-friendly NZ in four broad areas:

- Influencing decision-makers to inspire and shape external change and lift the level and quality of support and care available for people with and affected by dementia;
- Strengthening the collective of Alzheimers NZ and Members so all organisations are successful and working collaboratively to achieve our shared mission: A dementia friendly New Zealand;
- Partnering and collaborating within the dementia sector to lift the quality of support and care, and build resources, readiness and capability; and
- Sustaining Alzheimers NZ as a successful and healthy organisation.

INDICATORS OF SUCCESS	Actual 2021	Actual 2020
Number of Dementia Friends	12,521	9,899
Dementia-friendly awards	22	16
Consumer Advisory Groups are operating for people with dementia and for family/whānau	4 meetings held	5 meetings held
Our digital and social media are successful platforms for our engagement with our community and stakeholders	Website visits: 101,653	Website visits: 98,260
	Website visitors: 75,460	Website visitors: 74,276
	Social media: 17,363	Social media: 17,110
Printed Booklets	4,470	7,465

## Summary Statement of Financial Performance

For the Year ended 31 December 2021

	2021	2020
	\$	\$
Revenue	2,013,104	1,639,739
Less Expenses	2,145,260	1,821,814
<b>Operating Surplus / (Deficit) before transfers to / from reserves</b>	<b>(132,156)</b>	<b>(182,075)</b>
Plus/(Less) Reserve Transfers	169,986	191,579
<b>Net Surplus / (Deficit) after transfer to / from reserves</b>	<b>37,830</b>	<b>9,504</b>

## Summary Statement of Financial Position

As at 31 December 2021

	2021	2020
	\$	\$
<b>ASSETS</b>		
Bank Accounts and Cash	1,011,972	1,032,831
Other Current Assets	862,902	981,331
Non Current Assets	32,960	7,565
<b>Total Assets</b>	<b>1,907,834</b>	<b>2,021,727</b>
Less Current Liabilities	557,482	539,219
<b>Net Assets</b>	<b>1,350,352</b>	<b>1,482,508</b>
<b>ACCUMULATED FUNDS</b>		
Accumulated Surplus	544,083	506,253
Reserves	806,269	976,255
<b>Total Accumulated Funds</b>	<b>1,350,352</b>	<b>1,482,508</b>

## Summary Statement of Cash Flows

For the Year ended 31 December 2021

	2021	2020
	\$	\$
Net Cash flows from operating activities	(135,906)	(31,735)
Net Cash flows from investing and financing activities	115,047	-
<b>Net increase/(decrease) in cash</b>	<b>(20,859)</b>	<b>(31,735)</b>
Opening bank accounts and cash	1,032,831	1,064,566
<b>Closing bank accounts and cash</b>	<b>1,011,972</b>	<b>1,032,831</b>

## Statement of Movements in Equity

For the year ended 31 December 2021

	2021	2020
<b>Accumulated Funds</b>	\$	\$
Opening Balance	506,253	635,020
Surplus / (Deficit)	37,830	9,504
Transfer (to)/from Reserves	-	(138,271)
<b>Closing Balance</b>	<b>544,083</b>	<b>506,253</b>
<b>Reserves</b>		
<b>National Donation Programme (NDP) Opening Balance</b>	195,288	242,532
Plus Surplus/(Deficit)	173,372	195,288
Less Funds Distributed	(159,748)	(242,532)
<b>Closing Balance</b>	<b>208,912</b>	<b>195,288</b>
<b>Member Pool Fund Reserve Opening Balance</b>	11,752	15,055
Unspent pool money for the year	(1,673)	(3,303)
<b>Closing Balance</b>	<b>10,079</b>	<b>11,752</b>
<b>Research Reserve Opening Balance</b>	527,421	717,924
Plus Surplus/(Deficit)	(141,585)	(190,503)
<b>Closing Balance</b>	<b>385,836</b>	<b>527,421</b>
<b>DF Delayed Expenditure Reserve Opening Balance</b>	-	6,923
Plus transfer from / (to) reserves	-	-
Surplus/(Deficit)	-	(6,923)
<b>Closing Balance</b>	<b>-</b>	<b>-</b>
<b>Investment Expenditure Reserve Opening Balance</b>	86,294	47,129
Plus transfer from / (to) reserves	-	72,771
Plus Surplus/(Deficit)	(26,049)	(33,606)
<b>Closing Balance</b>	<b>60,245</b>	<b>86,294</b>
<b>Education Programme Reserve Opening Balance</b>	155,500	-
Plus transfer from / (to) reserves	-	65,500
Plus Surplus/(Deficit)	(14,304)	90,000
<b>Closing Balance</b>	<b>141,196</b>	<b>155,500</b>
<b>Total Reserves</b>	<b>806,269</b>	<b>976,255</b>

## Notes to the Summary of Financial Statements

For the Year ended 31 December 2021

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- 1 Alzheimers New Zealand Incorporated (Alzheimers NZ) is a charitable organisation registered under the Charities Act 2005. Alzheimers NZ has elected to apply PBE SFR-A (NFP) *Public Benefit Entity Simple Format Reporting - Accrual (Not for profit)* on the basis that it does not have public accountability and has total annual expenses of equal to or less than \$2,000,000
- 2 All transactions in the summary financial statements are reported using the accrual basis of accounting.
- 3 The summary financial statements have been extracted from the full annual Performance Report. The summary financial statements of Alzheimers NZ including Statement of Service Performance, Statement of Financial Performance, Statement of Financial Position, Statement of Movements in Equity and Statement of Cash Flows cannot provide a full understanding due to their summary nature. This understanding can be obtained only in reference to the full annual Performance report of Alzheimers NZ. The financial statements have been prepared under the assumption that the entity will continue to operate in the foreseeable future.
- 4 A copy of the full annual Performance Report may be obtained on request from the Alzheimers NZ office (Telephone (04) 387 8264, PO Box 11-288, Manners Street, Wellington 6142).
- 5 The full annual Performance Report of Alzheimers NZ has been audited by Grant Thornton who have issued an unqualified audit opinion in respect to the financial statements on 30 March 2022 inherent with the attached audit report.
- 6 The Alzheimers NZ Board authorised the publication of these summary financial statements on 30 March 2022.
- 7 These summary financial statements are in compliance with PBE FRS-43: Summary Financial Statements.
- 8 These summary financial statements are presented in New Zealand dollars which is Alzheimers NZ's functional currency. All numbers have been rounded to the nearest dollar.

Approved on behalf of the Board:



Clare Hynd  
Chairperson



Catherine Hall  
Chief Executive



## Report of the Independent Auditor on the summary financial statements

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www.granthornton.co.nz

### To the Board of Alzheimers New Zealand Incorporated

#### Opinion

The summary consolidated financial statements, which comprise the summary statement of financial position as at 31 December 2021, the summary statement of financial performance, summary statement of movements in equity and summary statement of cash flow for the year then ended, and related notes, along with the statement of service performance are derived from the audited financial statements of Alzheimers New Zealand Incorporated (the "Charity") for the year ended 31 December 2021. In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements.

#### Summary financial statements

The summary financial statements do not contain all the disclosures required by PBE IPSAS. Reading the summary financial statements and the auditor's report thereon, therefore, is not a substitute for reading the audited financial statements and the auditor's report thereon.

#### The Audited Financial Statements and Our Report Thereon

We expressed an unmodified audit opinion on the audited financial statements in our report dated 30 March 2022.

#### Other Information than the Summary Financial Statements and Auditor's Report Thereon

The Board Members are responsible for the other information. The other information comprises the annual report (but does not include the summary financial statements and our auditor's report thereon), which is expected to be made available to us after the date of this auditor's report.

Our opinion on the summary financial statements does not cover the other information and we do not and will not express any form of audit opinion or assurance conclusion thereon.

In connection with our audit of the summary financial statements, our responsibility is to read the other information identified above when it becomes available and, in doing so, consider whether the other information is materially inconsistent with the summary financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated.

When we read the annual report, if we conclude that there is a material misstatement therein, we are required to communicate the matter to those charged with governance and will request that such matters are addressed.

#### Board Members Responsibility for the Summary Financial Statements

The Board Members are responsible for the preparation of a summary of the audited financial statements of the Charity in accordance with PBE FRS-43: *Summary Financial Statements*.

#### Auditor's Responsibility

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (New Zealand) (ISA (NZ)) 810 (Revised), *Engagements to Report on Summary Financial Statements*. Our firm carries out other assignments for the Charity in the area of assurance and advisory services. The firm has no other interest in the Charity.

#### Restricted Use



This report is made solely to the Board Members, as a body. Our audit work has been undertaken so that we might state to the Board Members, as a body, those matters which we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Charity and the Board Members, as a body, for our audit work, for this report or for the opinion we have formed.

**Grant Thornton New Zealand Audit Limited**

A handwritten signature in black ink that reads "Grant Thornton".

**B Kennerley**

**Partner**

**Wellington**

**30 March 2022**

## Board members

**Clare Hynd**, Chair (elected in May)

**Jan White**, Vice-Chair (from May)

**Dr Ngaire Dixon**, Chair (until May)

**Joanne Rowe**, Vice-Chair (until May)

**Alister Robinson**

**David King**

**Dianne Stokes** (until May)

**Kathy Webb** (until May)

**Linda Holman** (until May)

**Ngila Bevan** (from September)

**Sarah France** (from May)

**Sheryl Smail**

**Teresa Wall** (from September)

**Jean Gilmour**, Advisor Services and Standards

**Kate MacIntyre**, Dementia Friendly Co-ordinator

**Kathy Peri**, Director Dementia Learning Centre

**Ken Drayton**, Office Manager

**Leah Mackenzie**, National Donor Programme (from June)

**Lyneta Russell**, Principal Advisor Services and Standards

**Philippa Fletcher**, Policy Advisor

**Rebecca Scelly**, Fundraising Manager

## Alzheimers NZ staff

**Catherine Hall**, Chief Executive

**Christine Garrett**, Accountant

**Colin Adams**, Digital Fundraiser (from June)

**Daniel Paul**, Communications Advisor

**Gail Harrison**, Dementia Learning Centre (until December)

**Harriet Payne**, Communications Advisor

**Helen Kelland**, Donor Relationships Manager

## Volunteers

**Glenys Blair**

**Gordy Kelland**

**Janet Keilar**

**John Ahradsen**

**Stephen Lungley**

**Michelle Bidwell**

## Alzheimers NZ Patron

**Sir Richard Faull**

## **Alzheimers NZ Champions**

**Colin Mathura-Jeffree**

**Kate De Goldi**

**Dame Kerry Prendergast**

## **Advisory Group**

**Alister Robertson**

**Dave Paddon**

**Emily Malaulau (joined during the year)**

**Fiona Parrant**

**Helen Doyle**

**Jenny Corry**

**Karen Gillies**

**Maxine Pringle**

**Rob Calder**

**Rose Love**

**Susan Millar (resigned during the year)**

**Vicki Terrell**

## **Life Members**

**Brenda Cromie**

**David Ansell**

**Diane Nutsford**

**Gaynor Duff**

**Jimmy Fisher**

**Judy Cooper**

**Verna Schofield**

**Wendy Fleming**

**Wilma Bulman**

## **Clinical and Scientific Advisory Group**

**Allison Douglass**

**Dr Andrea Kwakowsky**

**Dr David Kerr**

**Professor Grant Gillett**

**Dr Kathy Peri (stepped down during  
the year)**

**Assoc Professor Lynette Tippet**

**Dr Matthew Croucher**

**Dr Phil Wood**

**Assoc Professor Yoram Barak**

## Lead partner



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## Funders

With many thanks to our donors who continue to support our work and to the following organisations:



Nessbank  
Trust

Community Capability  
& Resilience Fund

Covid19 Wage Subsidy &  
Extension to programme

EM Pharazyn Trust

FM Muter Trust

The Lawrance and Stephanie  
Russell Charitable Trust

Inplants LTD

### Our supporters and funders

None of this year's achievements would've been possible without the incredible generosity of our donors and supporters. From monthly donations to social media shares to signing petitions to leaving bequests in their will – we are honoured and grateful for the wonderful individuals and organisations who are helping Alzheimers NZ bring about positive change for all people affected by dementia

There are some people, businesses, and organisations, along with all our passionate supporters, who have been instrumental to our success over the last year, in particular our Lead partner, Ryman Healthcare, for their support for our work to increase dementia education and address stigma.

We are humbled by the time, resources, and funds they've all so graciously given, and we would like to give them our heartfelt thanks. Together, it is possible to build a world in which people are living, and thriving, with dementia.

### Our volunteers

We would like to acknowledge all the willing volunteers who shared their time and skills with us and local Alzheimers organisations – our Members – in 2021, including our Patron and Champions. And a big thank you to our hard-working and very committed Board members.

### Our expert advisors

We would like to thank the following people for offering their expertise, knowledge and time on a voluntary basis:

- The members of our Clinical and Scientific Advisory Group
- Our Advisory Group
- The Mate Wareware Advisory Rōpū
- Our Legal Advisor, Sam Perry of Brandons

## **Alzheimers Eastern Bay of Plenty**

First floor  
Lightning Hub  
195-199 The Strand  
Whakatāne 3120

**(07) 308 0525**  
[alzheimereasternbayofplenty@xtra.co.nz](mailto:alzheimereasternbayofplenty@xtra.co.nz)

## **Alzheimers Gisborne/Tairāwhiti**

Morris Adair Building, Gisborne Hospital  
Ormond Road  
Gisborne 4010

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[gisborne.alzheimers@xtra.co.nz](mailto:gisborne.alzheimers@xtra.co.nz)

## **Alzheimers Manawatu**

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## **Alzheimers Marlborough**

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## **Alzheimers Nelson/Tasman**

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## **Alzheimers Northland**

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Whangarei

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**(09) 407 3010 Kerikeri**  
**(09) 408 1123 Kaitaia**  
[northland@alzheimers.org.nz](mailto:northland@alzheimers.org.nz)

## **Alzheimers Otago**

Community House  
301 Moray Place  
Dunedin 9016

**(03) 471 6154 Dunedin**  
**(03) 448 9056 Central Otago**  
**(03) 434 9090 North Otago**  
[admin@alzheimersotago.org.nz](mailto:admin@alzheimersotago.org.nz)

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**southcanterbury@alzheimers.org.nz**

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**Alzheimers Wairarapa**

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Masterton 5810

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**Alzheimers Whanganui Inc**

Suite 5, 136 Victoria Avenue  
Whanganui

**(06) 345 8833**  
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## **Alzheimers NZ**

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Phone: 04 387 8264

Email: [admin@alzheimers.org.nz](mailto:admin@alzheimers.org.nz)

[www.alzheimers.org.nz](http://www.alzheimers.org.nz)

Charity registration number CC 21026

For dementia support call 0800 004 001

Alzheimers NZ is a proud member of the Alzheimer's Disease International, the umbrella group of 104 Alzheimer's disease organisations.