Leave a Lasting Legacy to the future of Alzheimers Gisborne/Tairāwhiti

Gisborne/Tairāwhiti





Our Work

Alzheimers Gisborne/Tairāwhiti offers support, advocacy and education for people with dementia and/or their primary carer and extended family/whānau in Gisborne/ Tairāwhiti.

Alzheimers Gisborne/Tairāwhiti relies on donations, grants and legacies to continue this work. Legacies are one of the most significant forms of funding we receive and having the ability to commit funds from legacies each year allows us to plan and fund long-term and innovative programmes. You can be assured that any legacy left to Alzheimers Gisborne/ Tairāwhiti, whether large or small, is put to good use.

ALZHEIMERS NEW ZEALAND

Gisborne/Tairāwhiti



How to Start

Anyone, of any financial situation, can leave a gift in their will to Alzheimers Gisborne/Tairāwhiti and every cent helps in our work towards a dementia friendly New Zealand.

Making a list of all your assets and liabilities or speaking with a financial planner will help you assess your financial position.This will also help your lawyer identify any particular issues that might be important for you. Writing or amending your will is a relatively simple process, but we always recommend you seek advice from your lawyer.

When updating your will it's important to include the full legal name of the charity and their registered charity number. Our legal name is Alzheimers Society Gisborne Incorporated and our registered charity number is CC36189.

The different types of legacies are listed below along with examples of suggested wording for each:

1. A CASH BEQUEST

A cash or pecuniary bequest is the gift of a specific or set sum of money to a particular person, public body or charity etc. This may be a specific amount or percentage or fraction of your estate. The person or charity you have named as recipient of your gift will receive precisely the sum of money you have specified.

Wording Example: *"I give and bequeath free of all duties to Alzheimers Society Gisborne Incorporated, (registered charity number CC36189), the sum of $_____ to be applied by Alzheimers Society Gisborne Incorporated for its general charitable purposes, and I declare that the receipt of Alzheimers Society Gisborne Incorporated shall be on full and sufficient discharge to my Trustee(s) for such a bequest."*



2. A SPECIFIC BEQUEST

If you wish to make a bequest of specific items from your estate, such as a house, car, furniture, art etc to people, public bodies or charities, you can do so through a specific bequest. It is important that you clearly identify the item or assets in your will so give as much information as you can.

Wording example: *"I give and bequeath free of all duties to Alzheimers Society Gisborne Incorporated, (registered charity number CC36189), [the specific item you wish to leave] to be applied by Alzheimers Society Gisborne Incorporated for its general charitable purposes and I declare that the receipt of Alzheimers Society Gisborne Incorporated shall be full and sufficient discharge to my Trustee(s) for such a bequest."*





3. A RESIDUAL BEQUEST

The residue of your estate is what is left over when loved once have been looked after, all cash legacies and other gifts have been made and the debts and expenses
of administering the estate have been deducted. You can leave the residue of your estate in its entirety or just the share you specify to people, public bodies or charities.

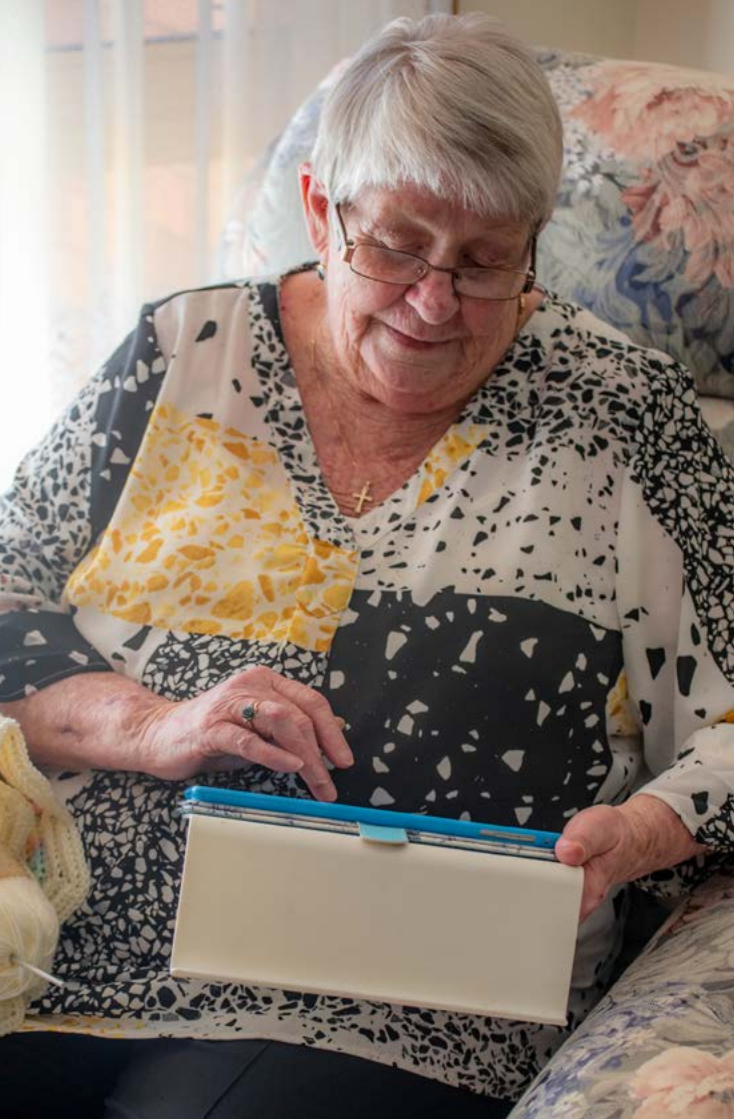
Wording example: *"I give and bequeath free of all duties [write either 'all' or specify the part you wish to leave] the residue of my estate to be applied by Alzheimers Society Gisborne Incorporated, (registered charity number CC36189), for its general charitable purposes and I declare that the receipt of Alzheimers Society Gisborne Incorporated shall be full and sufficient discharge to my trustee(s) for such a bequest."*



SUPPORTER CHARTER

Our promise to you:

- We understand that your family and loved ones come first
- We'll respect your right to privacy and you don't have to tell us your decision (although we'd love to have the opportunity to say thank you)
- We'll respect that writing your will and leaving a legacy gift is a decision you will want to make in your own time – we will never put you under any pressure
- If you remember Alzheimers Gisborne/Tairāwhiti in your will we will use your gift carefully so it helps make a real difference to the lives of people living with Alzheimer's and dementia
- We will share news of the valuable work that is made possible by gifts like yours
- We'll answer any questions you have and we'll keep you up to date with our work in the way that suits you – just let us know
- You can change your mind about a gift in your will to Alzheimers Gisborne/Tairāwhiti at any time
- Any gifts you leave will be handled sensitively and respectfully



We would love to hear from you.

Often we only hear about decisions to leave a gift to Alzheimers Gisborne/Tairāwhiti in a will after someone has passed away. We would love to know beforehand so we can thank you and share with you the impact that your gift will have.

Please complete the following form to inform us of your kind intentions or to request more information about including Alzheimers Gisborne/Tairāwhiti in your will. Please be assured that this information is strictly confidential and not legally binding.

Private & confidential

I wish to advise Alzheimers Gisborne/Tairāwhiti that:

- ○ I have left a gift to Alzheimers Gisborne/Tāirawhiti in my will
- ○ I would like further information about leaving a gift to Alzheimers Gisborne/Tāirawhiti in my will

Title	**First Name**	**Last Name**
Address		
Suburb	**City & Postcode**	
Country	**Date of Birth**	
Phone Number	**Email**	

Please return this form to:
Gifts in Wills, Alzheimers Gisborne/Tairāwhiti, PO Box 1020, Gisborne 4040

We look forward to sharing with you the impact that a gift in your will can have on people living with Alzheimer's disease and dementia mate wareware . Your commitment to Alzheimers Gisborne/Tairāwhiti's future will help them and make a difference to them and their whānau.

Gisborne/Tairāwhiti

This is an important decision and if you have any questions about including a gift in your will we'd love to hear from you.

(06) 867 0752

manager.gisborne@alzheimers.org.nz

alzheimers.org.nz/get-involved/leave-a-bequest